OROMAHOE 18R2B2B2 TRUST GRANT APPLICATION FORM

1. <u>Applicant</u>	
Being a Shareholder, Administrator, or Trustee of sha	
is made for ag	rant.
Please Print Clearly for Postal Deliver	
-	
IAlso kno	wn asof
(Postal Address):	
(i ostal Address).	
(ema	nil address)(Phone)
declare that I am the above named person and hold	
F F	
	(Shareholder name on The Schedule of Owners).
If A durinistand on Trust shares. I further dealars that	the meterity of other reards remained as
If Administered or Trust shares, I further declare that Trustees or Administrators of the above named shares	
application.	have been informed of and agree to this
Shareholder signature	Dated
(<u>MUST</u> be signed by a person whose name is on the Schedule of G	Owners as Shareholder, Trustee, or Administrator)
Witnessed	by
	(Witness name)
Of	(Address)
Witness Signature	Dated////
2. <u>Person to receive the Grant (Recipient)</u>	
(First name)	(Last name)
(i ii st name)	
Of	
(Postal Address Permanent home address preferred)	
(em	ail address)(Ph)
Male / Female Age Date of Birth//	
Relationship to ShareholderBank AccountBork Account	Date Entered Ves / No
Completed OK Yes / No Needs.	Dated Requested
Amount \$Approved Meeting Date Previous GrantsQualification Studying	
Trevious GranisQuanneauon Studying	i'uli i cai i c5 / INO

3. Course details

Course start date for the year/..... Course Finish date for the year/.....

Institution name......Student id number.....

Qualification name

I declare all information is correct and allow Oromahoe Trust to check with my education provider that all details I supplied are correct and that if all <u>Grant Information required above</u> is not supplied my application will be declined.

......(Signature Grant Recipient)(dated)¹

CHECKLIST

(Please tick boxes to confirm all details supplied with application)

OVER 60S

- □ Copy of Drivers License or Birth Certificate or Passport or Community Services Card as identification as applicant and age. (Only if first time applicant)
- **Brief whakapapa may be supplied to support your application. (Only if first time applicant)**
- **D** Bank Deposit Slip or Certified copy of bank account details for electronic transfer payment.

APPLICANT INFORMATION

- □ Copy of Drivers License or Birth Certificate or Passport or Community Services Card as identification as applicant. (Only if first time applicant)
- **Brief whakapapa may be supplied to support your application. (Only if first time applicant)**

RECIPIENT INFORMATION

- **D** Tax Invoice confirming in what courses the recipient is enrolled.
- **Bank Deposit Slip or copy of bank account details.**
- **Copy of Academic Record for previous year.** (required if you studied at tertiary level last year)
- **IRD details supplied. (Only if first time)**

^Please Supply Data For Our Records. This Does Not Affect The Amount Of Your Tertiary Grant.

• Years of Study...... Number of years for Qualification...... Year of Completion.....

- Number of previous grants received from Oromahoe Trust......
- When you graduate would you consider working in Northland Yes/No/Maybe.....
- Are you interested in researching NgaPuhi issues. Yes/No/Maybe
- Are / would you consider Post Graduate Studies Yes/No/Maybe
- Specific Areas of Interest:

The Secretary, Oromahoe Trust, PO Box 221 Kerikeri OromahoeTrust@xtra.co.nz or www.oromahoetrust.co.nz

Regulations for Grants

1. The Applicant for the grant <u>must be the named Shareholders</u>, <u>Administrator</u>, or a <u>Trustee of the Shares in</u> <u>Oromahoe 18R2B2B2 Trust</u>. The applicants name must be on the current *Oromahoe 18R2B2B2 Schedule of Ownership*, copies of which are held at any Maori Land Court Offices or <u>bttp://www.macriland.court.pr/mal/cocrebmins.inp.and.coc.eveilable.free</u>

http://www.maorilandonline.govt.nz/mlol/searchmlis.jsp and are available free.

• The signature of the applicant must be that of the listed shareholder, administrator, or a trustee listed on the Schedule. No Grant will be accepted unless the above procedure is correct.

2. Only one grant can be awarded to a recorded shareholder per year. Either an:

- Over 60 Years of Age.
- or
- Educational. Being Tertiary or School; (Secondary or Intermediate/ Primary)

3. A recipient of an Under-Graduate Tertiary Grant can only receive three grants, unless they are the shareholder. In other words, after a shareholder's recipient has had three successful grants that shareholder may apply for another recipient but not the person who has had three grants. However, if the shareholder wants to apply for him/herself then he/she may receive as many grants as accepted. Grades must satisfy the Trustees that progress is being made in the course. I.e. At least a pass in half of papers taken. All grants are taxed and beneficiary should declare to IRD for a refund if required.

4. Grants will be tabled then accepted or rejected at one of the Bi-monthly Trustees meetings. Trustee's decision is final. If further information is required the applicant has until end of April to supply this information.

5. All information relating to grant on applications should be filled in. By signing the application the beneficiary allows authorization for the Trust to check with institutions to make sure all details supplied are correct and to hold information supplied for reference purposes. All provisions of the Privacy Act 1993 will apply. It is recipient's responsibility to give the trust current account and contact details and the trust will not investigate incorrect details.

6. Once qualified for an Over Sixty Years of Age Grant this will be paid automatically for rest of the shareholders life, to the bank account supplied in the application form, <u>unless</u>;

- The shareholder makes application for an education grant. Which if successful would disqualify the shareholder for an Over 60s Grant for that year. If the education grant is unsuccessful then the Over 60s grant will be paid. The next year if no education grant is received then the Over 60s will be reactivated and paid.
- The shareholder vests their shares. If shares are transferred to a Trust a trustee can make an application for the previous shareholder to receive a grant if the Trust Order allows this.
- Cousins, Nieces and Nephews cannot be recipients and are to be declined so that person can make application in their own right. Whangai up to the individual shareholder Trust to put that person forward. (refer 2005 AGM resolution)

7. Closing date for Grant applications are 31 March and grants will be paid in April or May.

8.Special Grants will be paid out of the shares held by the Trustees called Putea shares. These grants are for special projects. To apply for a special grant please put in writing what the grant is for, amount required, and why the Trustees should allow Grant. Someone may be required to attend a meeting to support the application.

Grant Amounts

9. Trustee's discretion on decisions is final.

Tertiary Grants Large (Over 25 shares)	Maximum	\$ 2	2,000.00
Tertiary Grants Small (Under 25 shares)	Maximum	\$	500.00
School Grants Secondary (Any shares)	Maximum	\$	300.00
School Grants Intermediate & Primary (Any shares)	Maximum	\$	300.00
Over 60s Large (Over 150 shares)	Maximum	\$	300.00
Over 60s Medium (Under 150 over 25 shares)	Maximum	\$	150.00
Over 60s Small (under 25)	Maximum	\$	50.00

The Secretary, Oromahoe Trust, PO Box 221 Kerikeri <u>OromahoeTrust@xtra.co.nz</u> or http://oromahoe.myob.net